39th MEETING OF THE EUROPEAN GAS REGULATORY FORUM 22-23 May 2025

Host: Comisión Nacional de los Mercados y la Competencia (CNMC) Location: Alcalá 47, 28014 Madrid

Day 1, 22 May 2025

Welcome Coffee 12.00 - 13:00Opening address 13:00 - 13:30 1.1 Opening address from the Commission 1.2 Opening address from the Council Presidency 1.3 Opening address from the CNMC 2 Policy update by Chair 13:30 - 15:00 2.1 Update from the Commission on the latest policy developments Discussion 3 Improving market functioning in the Energy Community 15:00 - 15:30 3.1 Update - Energy Community Secretariat Discussion Coffee Break 15:30 - 16:15 4 Affordable Energy Action Plan 16:15 -17:30

This session will focus on the actions contained in the Affordable Energy Action Plan that relate to natural gas. It will examine the state of the natural gas market and the interplay between financial and energy market rules. Stakeholders will be invited to present their views on the situation of the gas markets today and where they see challenges and a potential need to intervene.

- 4.1 Introduction by the Commission
- 4.2 ACER
- 4.3 ESMA
- 4.4 BRUEGEL

Discussion

5 REMIT 2.0 update 17:30 –18:15

This session will focus on the implementation of REMIT 2.0 and follow-up actions, including delegated and implementing acts, planned by the Commission. In the session there will be a special focus on the gas threshold for disclosure of inside information.

- 5.1 Introduction by the Commission
- 5.2 Energy Traders Europe
- 5.3 JRC

Discussion

Closing of Day 1

18:15 - 18:30

6 Review of the energy security framework

09:00 - 10:20

This session will focus on the revision of the EU energy security framework, with a particular focus on gas. The aim of the session will be to present the evaluation of the current legislation and touch upon possible policy options that are under consideration (e.g., role of demand, protection of consumers, diversification, transparency & traceability, solidarity, interactions with electricity, future role of storage) to receive feedback from the Forum participants.

- 6.1 Introduction by the Commission
- 6.2 European Union Institute for Security Studies
- 6.3 ENTSOG
- 6.4 CEER

Discussion

7

Coffee Break 10:20 – 10:50

Hydrogen and Decarbonised Gas Markets Package – Implementation

10:50 - 12:05

This session will focus on the latest developments following the entry into force of the Hydrogen and Decarbonised Gas Markets Package. It will touch upon the revision of implementing legislation for gas, the ACER Efficiency Comparison, reports and other activities. Stakeholders are invited to indicate where they see the priorities as regards next steps.

- 7.1 Introduction by the Commission
- 7.2 ACER
- 7.3 Eurogas
- 7.4 ENTSOG

Discussion

8 CAM and CMP Amendment process revision

12:05 - 12:50

This session will focus on the amendment process of the Capacity Allocation Mechanisms network code and Congestion Management Procedure guidelines. Participants will be provided with insights and updates on the content, process and timing of the revision.

- 8.1 Introduction by the Commission
- 8.2 ACER
- 8.3 Ramboll-VIS

Discussion

Buffet Lunch 12:50 – 14:05

9 Gas Quality and INT NC revision

14:05 - 14:50

This session will focus on the developments concerning gas quality, and participants will be provided with updates on the content and process. Participants are invited to provide their views on prospective amendment to the Interoperability and Data Exchange Network Code.

- 9.1 Introduction by the Commission
- 9.2 CEN
- 9.3 ACER

Discussion

10 Report on Cross Border Tariffs

<u>14:50 – 15:45</u>

This session will focus on the impact on the natural gas system of a tariff regime whereby no tariffs will be charged for access to transmission systems at interconnection points between Member States and/or third countries in accordance with Article 6(2) of Regulation (EU) 2024/1789 (recast Gas Regulation). Stakeholders will be provided with the key elements and preliminary conclusions of the report and will be invited to provide their views.

- 10.1 Introduction by the Commission
- 10.2 ENTSOG
- 10.3 FSR
- 10.4 CEER

Discussion

Cocktail 15:45 – 16:30

11 Conclusions of the Forum

<u> 16:30 – 17:30</u>

End of the meeting